



NORTHWEST FEDERAL CREDIT UNION
FOUNDATION

2019

Annual Report



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Report from the Executive Director



What an amazing year our 15th Anniversary has been!

On behalf of the NWFCU Foundation board and staff, I would like to thank all of our supporters for your time, talents and financial gifts given in 2019. None of what was accomplished in 2019 would have been possible without the generosity of our corporate and individual donors, community partners and volunteers.

Your contributions help drive our mission to empower young people to achieve their goals by helping them learn, excel and celebrate life and by supporting their health, well-being and education.

Highlights include:

- **Over \$413,732 fundraised** to support our scholarship, mentorship and community outreach programs;
- **\$150,000 awarded** in scholarship money including \$20,000 to Northern Virginia Community College for its Helping Hands and Lifeline programs;
- **\$101,153 in net revenue** from the fourth annual Drive for the Driven Golf Tournament;
- **24 mentors** working with the NWFCU Foundation–Dranesville Elementary School Mentorship Program;
- **276 Northwest employees (49%) donated** through payroll deductions to the Foundation;
- **172 patients and families** attended the 10th Annual Night of Magic in partnership with INOVA Children’s Hospital;
- **160 individuals volunteered 375 times** to the NWFCU Foundation;
- **\$10,000 donation** made to the INOVA Cares Clinic that was used to purchase Biltools for the clinic, allowing them to assess the risks toward the development of hyperbilirubinemia or “jaundice” in newborns over 35 weeks gestational age;

Report from the Executive Director

- **\$5,000 donated to the Herndon Neighborhood Resource Center** to support their cutting edge after-school programs for at-promise children;
- **\$5,000 donated** to INMED Partnership for Children and the INMED Opportunity Center for scholarships going to at-promise children in their wonderful after-school programs;
- **5 very successful community outreach drives** positively impacted the lives of at-promise children, young people and community health programs throughout the Greater Washington Metropolitan Area (VA, MD, DC).

Most importantly, 100% of the money raised was reinvested in the communities we serve to support our mission!

I look forward to your continued support in 2020. Here’s to a great year ahead!

Warmest Regards,

Kaycee Childress
Executive Director, NWFCU Foundation



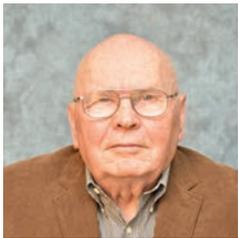
Executive Director & Board of Directors



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Director



Scholarship Recipient Testimonial

Dear Northwest Federal Credit Union Foundation,

I am honored and grateful to have been selected as a 2019 recipient of the Northwest Federal Credit Union Ben DeFelice scholarship. I am writing to thank you for the wonderful opportunity and for your generosity. I was so very happy and appreciative to learn that I was selected as a scholarship recipient during my senior picnic on the last day of my senior year. I want you to know that I am serious and firmly committed to completing my undergraduate degree with honors.

After attending the scholarship luncheon in June, I have begun my studies at Hampton University. I am currently more than half-way through completing my first semester as a freshman. I am majoring in Computer Science with an emphasis in Cyber Security and minoring in Spanish language and culture. I am enjoying my studies, excelling in all my classes and I am very excited for what is to come in the future. Upon my graduation in 2023, I plan to attend graduate school to pursue my passion for the medical field and combine both degrees in computer science and health science to better serve my community. Thanks to your generosity I am one step closer to that goal.

Receiving the NWFCU scholarship has helped to lighten my financial burden tremendously and allows me to focus on my studies. Your generosity has inspired me to help others and give back to the community at large and I hope to one day help students achieve their goals just as you have helped me to achieve mine.

Sincerely,

Kaelyn Briscoe
2019 NWFCU Foundation
Scholarship Award Winner



Report from the Treasurer

Statement of Financial Position

AS OF DECEMBER 31, 2019

ASSETS

Cash and cash equivalents	\$ 295,944
Restricted cash	111,141
Investments	740,921
Accounts receivable	430
Accounts receivable, related party	1,370
Prepaid expenses	<u>7,030</u>
Total assets	\$ <u>1,156,836</u>

Net assets:

Without donor restrictions	\$ 1,044,401
With donor restrictions	<u>111,141</u>
Net assets	\$ <u>1,155,542</u>



Report from the Treasurer

FOR THE TWELVE MONTHS ENDING DECEMBER 31, 2019

REVENUES

Fundraising - Individual	\$ 102,154
Fundraising - Corporate	289,171
In-Kind Contributions	367,328
Interest, dividend, and realized gain/loss	30,887
Dividend income	<u>111,831</u>
Total revenues	\$ <u>901,371</u>

EXPENSES

Program services	368,869
Supporting Services	<u>217,345</u>
Total expenses	\$ <u>586,214</u>

Change in net assets	315,157
Total Net assets, beginning of year	<u>840,385</u>
Net assets, end of 2019	\$ 1,155,542



Corporate & Individual Donors 2019

Thank you to our 2019 Corporate & Foundation Partners

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In Memory of my Parents, Albert & Ellen Schroll

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In Memory of Francine B. Haggerty

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In Memory of Pauline J. Mason

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In Memory of Elaine McDonald

Tom Mills
In Memory of Joby Mills

West Virginia CIRA Chapter
In Memory of Mary L. Cox

Natasha N. Williams
In Memory of Irvin Dennis Williams, Jr.

Corporate & Individual Donors 2019

Tributes

CIRA Loudoun
In Honor of Lynn Staulcup

John Denton
A Tribute to the Future Leaders of Tomorrow

Colette Massengale
In Honor of Shirley J. Massengale

Amel Nouali
A Tribute to My Mom

Richard West
In Honor of those who serve the intelligence community

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