

Northwest Federal Credit Union Foundation

WE BUILD COMMUNITIES. WE BUILD RELATIONSHIPS. WE BUILD FUTURES.



Neon Night Glow Run



"I participated in the Glow Run this year for the first time with my whole family, including my three-month-old nephew. It was a lot of fun! It was great knowing I was supporting the work that Northwest Federal Credit Union Foundation does in the community."

– Judith Arnold



Report from the CHAIRMAN & EXECUTIVE DIRECTOR

NWFCU Foundation has always 2015 was a year of change, evolution and growth. Throughout the course of the year, NWFCU Foundation established new events to benefit the community, while simultaneously working to strengthen its existing programs..

It is with sincere thanks that we not only recognize the generosity of corporate and individual donors, but also Northwest Federal Credit Union and its affiliates for increasing their philanthropic giving and volunteer efforts to support the work of The Foundation.

Key highlights from 2015:

- Held our inaugural Northwest Federal Neon Night Glow Run with over 250 runners.
- Gave back to the local Fairfax, Virginia communities on #givingtuesday (December 1, 2015) to Herndon Police Department, Embry Rucker Shelter, Chesterbrook Academy and Herndon High School.
- Instituted a redesigned Holiday Giving Campaign totaling over \$20,000.

When we look back over the course of the last year there is much to be proud.

- Since 2005, awarded \$877,000 in scholarship money to 216 recipients.
- Hosted six Nights of Magic for patients receiving care through Inova Children's Hospital Fairfax.
- Granted over \$143,580 to our partner schools.
- Coordinated food, toy, clothing and school supply drives to assist local families in need by collecting items and raising over \$22,000.
- Volunteered over 2,220 hours of time mentoring elementary school students.
- Delivered over 2,500 meals through the Meals on Wheels program.

So as we celebrate the past year, let's also welcome the future. Throughout the course of the next year, NWFCU Foundation looks forward to embarking on new endeavors with a strengthened commitment to supporting youth, families, and the communities in which we live, work, and play. With your continued support we can make a difference in young people's lives and help ensure the continuing success of our work.



Chris McDonald
Chairman, Board of Directors



Alexzandra Shade
Executive Director

"Sometimes it can be hard for people to decide how to give back to the community because they don't know how. One nice thing about the Foundation is that there are several fun ways to do so. I'm looking forward to what's coming next."

– JR Devallon

Northwest Federal Credit Union Foundation

BOARD OF DIRECTORS & EXECUTIVE DIRECTOR



STANDING, LEFT TO RIGHT:

Chuck Molina

Treasurer

Mary DeFelice

Vice Chairman

Juri Valdov

Director

Eric Stackman

Director

SITTING, LEFT TO RIGHT:

Chris McDonald

Chairman

Alexzandra Shade

Executive Director

Report from the TREASURER

STATEMENT OF FINANCIAL CONDITION

As of December 31, 2015

ASSETS

Cash and cash equivalents	\$ 671,862
Accounts receivable – unrestricted	4,914
Deposits	1,332
Total assets	<u>\$ 678,109</u>

LIABILITIES AND NET ASSETS

Liabilities:

Total liabilities	<u>\$ —</u>
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Net Assets:

Unrestricted funds	209,515
Restricted funds – Ben DeFelice	62,666
Restricted funds – CIRA	3,430
Endowment to restricted funds	402,498
Total net assets	<u>678,109</u>
Total liabilities and net assets	<u>\$ 678,109</u>

STATEMENT OF ACTIVITIES AND CHANGE IN NET ASSETS

For the Twelve Months Ending December 31, 2015

REVENUES

Contributions – individuals and corporations	\$ 80,017
Contributions – affiliated entities	104,857
Fundraising	7,202
Dividend income	21,691
Total revenues	<u>213,767</u>

EXPENSES

Scholarships (Ben DeFelice)	95,000
Scholarships (CIRA)	15,000
Charitable contributions	29,369
Fundraising expenses	18,150
Event and other expenses	7,965
Administrative expenses	311,772
Expenses donated by Northwest Federal Credit Union	(311,772)
Total expenses	<u>165,484</u>

Change in net assets	<u>48,283</u>
Total net assets at beginning of year	666,815
Unrealized market fluctuations in investments	(36,989)
Total net assets at December 31, 2015	<u>\$ 678,109</u>

Northwest Federal Credit Union generously donates all salaries and administrative costs.

“I give because I am blessed and it is important to give back to others. The Foundation is a worthy organization that does great things in the community.”

– Adrian Page



Night of Magic Ball





“No one has ever become poor by giving.”

– Anne Frank

“There’s no better feeling than to do something good for someone for no other reason than it’s the right thing to do. The annual Night of Magic gives these children, who have been through so much, a chance to feel special and to forget for one evening that they’re sick. The joy experienced by these children simply from getting to dance and have a fantastic night of fun brought right to their door, when so often they’ve had to miss out, is why we do it. The bonus is that as a Credit Union we get to work together for this cause; there’s no question on whether it’s worth it.”

– Employees of Northwest Federal Credit Union’s Accounting, Finance, & ACH/Wire Department



Northwest Federal Credit Union Foundation's CORPORATE & INDIVIDUAL DONORS OF 2015

The following corporations and individuals generously donated during 2015:

Leaders (\$10,000 or more)

Central Intelligence Retirees Association
Northwest Federal Credit Union
NW Capital Management LLC

Partners (\$1,000 to \$9,999)

Anonymous (3)
Bob's Discount Furniture
Kevin Carter, RE/MAX Select Properties
Robert H. Cordella, Jr.
Mary DeFelice
Financial Awareness Network
Financial Benefit Services, LLC
Bev Herrington
Steve LePage Homes
Northwest Federal Credit Union:
Accounting/ACH/Wires Department
Juri Valdov
David E. Yager

Tributes:

Gary E. Coene
In tribute to Annemarie Coene
Faith Grant
In tribute to Virginia Grant

Sponsors (\$250 to \$999)

Anonymous (5)
James and Fatmi Anders
Bartlett Realty, Kelli Barlett – Pacilio
Barbara Carr
Gary and Sandy Chase
Mary Corrado
Milagros H. Cramer
Norma Dadiani
Dawn Eilenberger and James Zirkle

Heather Devers
Patricia D'Souza
James A. Estep, Jr.
Bill and Suzanna Famiglietti
Wendy M. Golt
Clarence Griffith
William P. Haggerty
LaDonna and Dave Hartmann
Daniel W. Hayden
Joan and Jim Hirsch
Diane Hoak
George Hodges
Sheila K. Hodges
Edward D. Hollingsworth
Debbie Kohl
Robert H. Larson
Living Realty, LLC
Wendy Leewe
Lori and Neal Mason
Christopher McDonald
Maribeth Miliauskas
Nicholas O. Miller
Chuck and Denise Molina
Randy E. Nees
John Nelson
Northwest Federal Credit Union:
Human Resources Department
Human Resources and Training Departments
Member Solutions Department
Mark J. Osowski
Adrian C. Page
Linda and David Rogus
Fred K. Schilling
Dr. Bernard Schuchner
Jane Smetzer
Jana Solterbeck

Pat Spann and Pat Squires
June Tralle
Lisa Wood - Mitchell
The Ziakas Family

Memorials:

Anonymous
In memory of Leroy Cornelsen
Anonymous
In memory of Ben DeFelice
Anonymous
In memory of Mary and Ellen Ashton

Friends (\$100 to \$249)

Anonymous (5)
Claudette M. Avrakotos
Barry Alexander
Eunices S. Alexander
David R. Balcom
Charles Barlow
Lindsey D. Billings
Bill and Jackie Blandford
Gary and Sandy Chase
Linda Botsford
Kate Brennan
Lois Chandler
Clark Consulting
Isabelle Cummings
George H. Curtis
Ivan Danzig
Maritza DiSciullo
Paul Doran
Robert C. Eaton
Andres Esteban
The Gibson Family
Victoria L. Gillespie



Northwest Federal Credit Union Foundation's CORPORATE & INDIVIDUAL DONORS OF 2015

Joseph Giuliano
Kathryn Halpern
Gregory Hekel
Harry Herchert
John Humphrey
Jim and Sue Justen
Brian and Verlinda Keith
Kermit and Janet Kidwell
Erin Krause and Family
Sonya Kostan
David Kraus
Alex S. Lane
Janet E. Lendall
Joe and Maggie Lewis
Vernon R. Limerick
Jory D. Luchsinger
Joseph Malpeli
Jen Meador and Family
Harrison McAlpine, Jr.
Scott and Angela Miner
Daneene Mitchell
Kishore Nadella
Julian C. Nall
Northwest Federal Credit Union:
eServices Department
Business Intelligence
Business Services
Compliance Department
Facilities Department
Headquarters Branch
Internal Audit Department
Manassas Branch
Mortgage Department
Lending Department
Village Center Branch
George O'Keefe

Lester Penney
Pamela Phillips
David and Victoria Pletcher
April Richards
Robert Ritz
Kristin Rogus
Arnold Rothenbuescher
Theresa Rozengota
Mark Rumsey
Thomas A. Ruth, III
Stanley and Bessie Leshne
Jewel Silsley
Cathy J. Strassner
John Sullivan
Christine A. Temple
Michelle Thompson
Elizabeth Thorpe
Tung Huu Tran
LeVar C. Trice
Cynthia I. Walker
Mary E. Walsh
Carolyn D. Whipple
Winston Wiley
Randall L. Wingett
Alvin Wright
Memorials:
Anonymous
In memory of Irene Tomalenas
Jeffrey M. Canose
In memory of John C. Plummer
David Cunningham
In memory of Lynn Cunningham
Bill and Suzanna Famiglietti
In memory of Irene Tomalenas
Genevieve Gwei
In memory of My Little Brother, Kennedy

In Kind Donors

A2Z Picture Booth
Apple Spice Junction
Chick-fil-A Fairfax Circle
Dolce Vita Salon and Spa
Electric Entertainment, LLC
Enterprise Car Sales
gam Graphics and Marketing
George Mason University School of Music
Old Navy Manassas
Pastry Xpo
Reel -N- Motion, LLC
The Chocolate Chick
The Wiener's Circle
Washington Capitals
Washington National Opera
Washington Redskins Charitable Foundation
Washington Wizards and Mystics

Matching Gifts

Many employers sponsor "Matching Gifts" programs through which each donation made by an employee to NWFCU Foundation is matched by the employer.

We would like to thank the following for support in 2015 through matching gifts:

American Express Foundation
The PIMCO Foundation

Summertime Food Drive



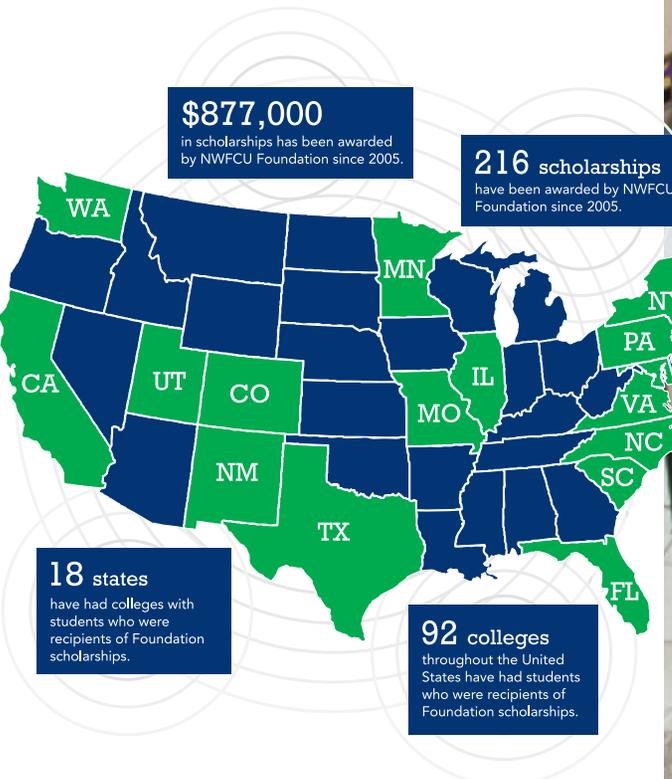
"It is a great pleasure to contribute to the NWFCU Foundation and its successful efforts to help our communities. As a supporter, I find it heartwarming to know that so many people benefit from the accomplishments of the Foundation. Their involvement with awarding college scholarships and school grants, the Food Drive, Night of Magic and the elementary school mentoring program are a few examples of the advantages that our communities receive."

– Phyllis Ziakas

Scholarship Program

"The scholarship made a difference in my college experience because it made my summer 2015 grad classes possible. I was working full time at a local day care and attending classes as a full time graduate student at the same time. The scholarship helped me pay for some of my tuition, books, supplies, and even gas to get to and from class. The summer was much less stressful due to the scholarship I was awarded."

– Allie Daczowski





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www.nwfcufoundation.org

