



# ANNUAL REPORT 2012



**NORTHWEST  
FEDERAL CREDIT UNION  
FOUNDATION**

# Thank You for Helping Us Help Our Kids!



**NORTHWEST  
FEDERAL CREDIT UNION  
FOUNDATION**



**The following corporations and organizations generously donated during 2012.**

**Leaders**

**\$10,000 or more**

Anonymous (1)  
 Central Intelligence Retirees Association  
 Financial Awareness Network  
 Northwest Capital Management LLC  
 Northwest Federal Credit Union

**Sponsors**

**\$1,000 to \$4,999**

Clayco  
 DigitalMailer, Inc.  
 Financial Benefit Services, LLC  
 Herndon High School students & staff  
 Kevin Carter, RE/MAX Select Properties  
 Northwest Title & Escrow  
 NWFCU Compliance & Risk Management Department

**Friends**

**\$250 to \$999**

Credit Unions Care Foundation  
 Jimmy's Old Town Tavern  
 NWFCU Collections Department  
 Ryan Appraisal Services  
 Gerald Staudte & Barbara Nowak, Long & Foster Realtors  
 Westfield Business Owners Association

**Contributors**

**\$100 to \$249**

The Bartlett Group  
 Damien Buckley, Long & Foster Realtors  
 Donofrio & Associates  
 Robert Drake, CU Realty  
 High Speed Networks  
 Theresa Howell, Genworth  
 Lee Murphy, Coldwell Banker Residential Brokerage  
 NWFCU Call Center  
 NWFCU Chantilly Branch  
 NWFCU Consumer Lending Department  
 NWFCU Deposit Operations  
 NWFCU Gainesville Branch  
 NWFCU Headquarters Branch  
 NWFCU Herndon Branch  
 NWFCU HR & Training Department  
 NWFCU Marketing Department  
 NWFCU Vienna Branch  
 Jerry Rowzie, Keller Williams Realty  
 Nate Shapiro, Long & Foster Realtors,  
 The Corus Group  
 Brian Whritenour, Living Realty LLC

Electric Entertainment  
 gam graphics and marketing  
 Vicki Huchette  
 Jimmy's Old Town Tavern  
 Kitchen Gourmet & A Company of Caterers  
 NWFCU Consumer Lending Department  
 Reel-n-Motion  
 Reston Limousine  
 Spares Pro Shop & Bowling Supplies  
 The Chocolate Chick of Herndon  
 Washington National Opera  
 Washington Redskins

**Matching Gifts**

Reminder: Many employers sponsor "Matching Gift" programs through which each donation made by an employee to NWFCU Foundation is matched by the employer making a donation in the same amount.

**In Kind Donations**

Chris Cetner  
 Cupcakes and Moore  
 DigitalMailer, Inc.



**Left:** Through the kindness and generosity of our donors, we were able to supply 117 backpacks filled with school supplies to Fairfax County Public School students in need.



**Top:** 2012 Dulles Day Plane Pull Team, benefiting Special Olympics Virginia.



**Top:** Rachel Carson Middle School Best Buddies Chapter Kick-off

# Sincere Thanks to Our Foundation Donors!

The following individuals generously donated during 2012:

## Leaders

### \$1,000 or more

Anonymous (2)  
 Gerianne & Gary Burks  
 William Cook  
 Robert Cordella  
 Mary DeFelice  
 John Nelson  
 Linda & David Rogus  
 Dean W. Scott  
 Juri Valdov  
 Catherine Van Gombos  
 David E. Yager

## Tributes

Gary E. Coene  
*In Tribute to Annemarie Coene*

## Memorials

Ivan Danzig  
*In Memory of the "Stars on the Wall"*

## Partners

### \$500 to \$999

Anonymous (1)  
 Kristi Arey  
 Mary Corrado  
 Russ & Milly Cramer  
 Sue Davis  
 Greg Gibson  
 Toni & Jack Groholski  
 William Haggerty  
 Dave & LaDonna Hartmann  
 W. Daniel Hayden  
 Beverly Herrington  
 Robert H. Larson  
 Nicholas Miller  
 Randy Nees  
 Adrian C. Page  
 Trisha Phillips  
 Jana Solterbeck  
 Pat Spann & Pat Squires  
 Joel Ticknor

## Memorials

Colleen & Ron Daly  
*In Memory of John F. McNamara*

## Sponsors

### \$250 to \$499

Anonymous (1)  
 Thomas Benjamin  
 Donna Bruce  
 Bill & Jacke Blandford  
 Cynthia Cherry  
 Barbara d'Andrade  
 John & Norma Dadiani  
 Heather Devers  
 David Eldred

Russell Glick  
 Elizabeth & Warren Grasty  
 Eileen Gray  
 Chuck Griffith  
 Eric D. Henderson  
 Sheila Hodges  
 Erin Krause  
 Tom Ladd  
 Wendy Leewe  
 Lori Mason  
 Chuck & Denise Molina  
 Fred K. Schilling  
 Jane Smeltzer  
 Shannon Tackett  
 Phyllis Ziakas

## Memorials

Barbara L. Carr  
*In Memory of Eleanor Harms*  
 Taddeo Family  
*In Memory of Mary & Ellen Ashton*

## Friends

### \$100 to \$249

Anonymous (7)  
 Barry Alexander  
 Angela Armstead  
 Karen Avery  
 Shirley Barber  
 Donald E. Barton  
 John Bissinger  
 Dianne Burkett  
 Tom Butcher  
 Robert B. Cantwell  
 Kevin Carter  
 Gary & Sandy Chase  
 Greg Crandell  
 Isabelle D. Cummings  
 Stacey Danielson  
 William F. Delaney  
 Randy Domolky  
 Robert C. Eaton  
 Dawn Eilenberger  
 Andres Estaban  
 James A. Estep, Jr.  
 Leon Gamble  
 Jennifer Gibson  
 The Giddens Family  
 Wendy Golt  
 Diana Gonzalez  
 Herbert & Shirley Greenhaus  
 Janet Grefe  
 James L. Griggs  
 Genevieve Gwei  
 Kathryn Halpern  
 Nancy Haskin  
 Joan & Jim Hirsch  
 John Humphrey  
 Suzanna Jenkins  
 Sonya M. Kostan  
 Jennifer Kostelnik  
 David Kraus

Marie F. Krotzer  
 Bob & Katherine Layton  
 Janet E. Lendall  
 Robert & Suzanne Litviak  
 Bobbie A. Mangham  
 John & Kelly Marsh  
 Michael Masakowski  
 Scott Miner  
 Victoria Molina  
 Frank S. Most  
 Julian C. Nall  
 Mitzi P. Natsios  
 Nick Nerangis  
 Bob Nolan  
 James Northington  
 Mari Noster  
 Timothy & Lynn Oliver  
 Mary Ann Ombres  
 Lisa Como Paulus  
 Lester F. Penney  
 Chris Perry  
 David & Victoria Pletcher  
 Mark Rumsey  
 Bernard S. Schuchner  
 David Shields  
 Frances Smith  
 Eunices Simon-Alexander  
 Dotty Olson Snyder  
 Joan Stroud  
 Donna Swann  
 Joe Talmadge  
 Christine A. Temple  
 Michelle Thompson  
 Christopher Warack  
 Carolyn D. Whipple

## Tributes

Anonymous (1)  
*In Tribute to Winky Burks*

## Memorials

Anonymous (1)  
*In Memory of Ben DeFelice*  
 Claudette M. Avrakotos  
*In Memory of Gust L. Avrakotos*  
 David Cunningham  
*In Memory of Lynn Cummington*  
 Laura Dawson  
*In Memory of Matt Dawson*  
 Gregory L. Hekel  
*In Memory of Mary Gravalos*  
 Mr. & Mrs. Brian Keith  
*In Memory of Preston Lee*  
 Janet & Kermit Kidwell  
*In Memory of Ben DeFelice*  
 Terence J. McGurn  
*In Memory of Sally McGurn*  
 George E. O'Keefe  
*In Memory of Mary Gravalos*  
 Mary Jean Piraino  
*In Memory of Marty Piraino*



## Chairman and Executive Director's Report

### Northwest Federal Credit Union Foundation makes a difference!

2012 was an exceptional year for our Foundation during which we expanded and strengthened our programs to *Help Our Kids* and set the stage for future growth. Our partnership with the Financial Awareness Network, Inc. increased our revenues and helped establish enhanced financial footing for new outreach in the coming years with an emphasis on financial education programs.

The growth of the Foundation in 2012 corresponds to the success of Northwest Federal Credit Union, which generously absorbs our operating expenses enabling us to use 100% of every dollar donated to directly fund our programs without any overhead costs.

Despite the sluggish and unsure economy our business partners continued to join in our work and our individual members, through their generous donations of time and money, continued to provide the funding and volunteer stability that is so critical for the success of any charitable organization. We are grateful for every donation, large or small and reiterate our pledge to be good stewards of those resources.

We increased to twenty the number of Ben DeFelice scholarships now totaling \$100,000 annually in awards. We participated in such worthy causes as the annual Credit Union Cherry Blossom Ten Mile Run for Children's Miracle Network® and presented a check for \$25,000 to help our local Children's National Medical Center.

All of our existing community outreach continued in 2012 and we further expanded our programs. In addition to helping local families with our holiday food and toy drives, student backpack and school supply drives, and blood drives, we joined the local Herndon Meals on Wheels program to provide home deliveries of hot meals to residents age 60 and over and adults

with disabilities who cannot shop for or prepare their own meals. We initiated a new weekend food backpack drive with Dranesville Elementary School so needy students would have food to eat over the weekends. Partnering with Rachel Carson Middle School we started the first middle school Best Buddies® program in Fairfax County, which created opportunities for one-to-one friendships for students with intellectual and developmental disabilities.

During 2012 we expanded our education programs in Fairfax County public schools and initiated new ones to support schools in Prince William and Loudoun counties. We taught over 3,600 students through our financial education programs.

Our financial education and social responsibility programs were recognized with numerous national, state, county and local awards.

In partnership with you, we look forward to making even greater contributions to our communities in the years to come. Thank you for joining us and *Helping Us Help our Kids!*

### Board of Directors and Executive Director

Members of the Board of Directors are as follows:

**Gerrienne Burks**, Chairman

**Juri Valdov**, Vice-Chairman

**Chris McDonald**, Director

**Mary DeFelice**, Director

**Chuck Molina**, Director

The Executive Director is **Linda Rogus**.



**Seated: Gerrienne Burks**

**Behind, L-R: Chuck Molina, Chris McDonald, Linda Rogus, Mary DeFelice, Juri Valdov**



**Left:** "The Night of Magic ball gave kids and their families, the opportunity to be spoiled for an evening and briefly forget about their illness. Everyone had a blast and one sweet little girl slept in the dress you gave her, giving her physician a chuckle when they did their morning rounds. Thank you for your generosity; you helped our families make memories to last a lifetime."  
 -Jamie Gentile, Inova Children's Hospital Childlife Director



**Left:** "The kindness and generosity shown by Northwest Federal Credit Union Foundation sets an example for the community. It is such an honor to be recognized with a Ben DeFelice Scholarship and I look forward to continuing my relationship with such a great organization"  
 -Chris Batistatos, 2012 Ben DeFelice Scholarship Recipient

## Treasurer's Report

### Northwest Federal Credit Union Foundation Statement of Financial Position December 31, 2012

#### ASSETS

Cash and cash equivalents	\$ 381,199
Accounts Receivable	7,518
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Total Assets	\$ 388,717

#### LIABILITIES AND NET ASSETS

##### Liabilities

Total Liabilities	\$ 0
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##### Net Assets:

Unrestricted Funds	244,837
Restricted Funds	143,880
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Total Net Assets	388,717

<b>Total Liabilities and Net Assets</b>	<b><u><u>\$388,717</u></u></b>
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**Top:** In 2012, we taught 3,600 students the importance of money management and budgeting, providing the tools for financial success.



**Top:** NWFCU Foundation makes great strides in Fairfax County in regards to their mission of spreading financial education knowledge, while Fairfax Library Foundation makes a great stride in our mission of enhancing the library.

## Northwest Federal Credit Union Foundation Statement of Activities and Change in Net Assets for the Twelve Months Ending December 31, 2012

### REVENUES

Contributions - individuals & corporations	\$ 240,895
Contributions - affiliated entities	221,341
Fundraising	19,174
Earned Revenues	1,260

Total Revenues	482,670
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### EXPENSES

Scholarships (Ben DeFelice)	100,000
Scholarships (CIRA)	15,000
Charitable Contributions	72,806
Financial Education Expenses	4,667
Scholarship Expenses	1,196

Total Expenses	193,669
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Change in Net Assets	289,001
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Total Net Assets at Beginning of Year	99,716
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<b>Total Net Assets at 12/31/2012</b>	<b>\$ 338,717</b>
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Northwest Federal Credit Union generously donates all salaries and administrative costs.



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